

## Stories of Digital Transformation

### Summary

Drivestream designed and rapidly implemented a comprehensive solution using Oracle ERP Cloud to transform client's accounting capabilities.

### Results

- Collaborative deployment approach ensured clear project scope, testing and sign-off for an on-time, on-budget project delivery

### About

The client is an independent, privately-held investment management company headquartered in Jersey City, New Jersey. The firm offers a variety of fixed-income and equity strategies to individual and institutional investors.

#### Products:

ERP Cloud  
PBCS

#### Legacy Platform:

Sage Platinum (on-premise)

### Challenges

- Unsupported legacy system (i.e., Sage Platinum)
- Extensive manual workload; time-consuming paperwork
- Inadequate reporting and analytic capabilities

### Benefits Achieved

- Client achieved better financial controls and a 360-degree, real-time view into their financial ledgers
- Standardization of accounts segments and hierarchies across the entire organization
- Better aligned the company's Financial Planning and Analytics team with the Core Financials team
- Early adopter in the Securities Industry to go-live on complete Fusion Financials Cloud suite